

ALTAMIR PORTFOLIO

ALTAMIR PORTFOLIO AT 30 JUNE 2018

At 30 June 2018



	Year of investment	Percentage interest in the underlying operating company	Residual cost in €k	Stage of development
TMT (Technology – Media – Telecom)				
Marlink ^{(1a) (2)}	2016	27.21%	70,261	LBO
InfoVista ^{(1a) (2)}	2016	21.25%	39,126	LBO
Melita ^(1a)	2016	28.70%	33,871	LBO
Altran Technologies* ⁽³⁾	2008	3.60%	31,949	Growth capital
Bip	2018	10.28%	31,078	LBO
Nowo/Oni ^(1a)	2016	35.17%	24,254	LBO
Vocalcom ^(1a)	2011	17.10%	13,594	Growth capital
ThoughtWorks ^{(1b) (2)}	2017	2.26%	10,677	LBO
ECi Software Solutions ^(1b)	2017	1.41%	4,343	LBO
Attenti ^(1b)	2017	1.70%	3,236	LBO
Engineering Ingegneria Informatica ^(1b)	2016	0.51%	2,556	LBO
Exact Software ^(1b)	2015	0.96%	2,337	LBO
Duck Creek Technologies ^(1b)	2016	0.57%	2,335	LBO
Zensar* ^(1b)	2015	0.22%	1,126	LBO
EVERY* ^(1b)	2015	0.50%	955	LBO
GlobalLogic ^(1b)	2013	0.51%	624	LBO
			272,321	



HEALTHCARE				
Amplitude Surgical* ^(1a)	2011	13.42%	14,041	LBO
Unilabs ^(1b)	2017	1.03%	9,646	LBO
Vyaire Medical ^(1b)	2016	0.95%	3,866	LBO
Syneron Candela ^(1b)	2017	1.62%	5,345	LBO
NuPharm365 ^(1b) (formerly Invent Neurax)	2016	0.90%	2,874	LBO
Healthium MedTech ^(1b)	2018	1.65%	3,169	LBO
Kepro ^(1b)	2017	1.42%	2,841	LBO
One Call Care Management ^(1b)	2013	0.33%	3,619	LBO
Ideal Protein ^(1b)	2015	0.63%	151	LBO
			45,553	

(1) Investments via the Apax funds.

(1a) via the Apax France VIII and Apax France IX funds.

(1b) via the Apax VIII LP and Apax IX LP funds.

(2) Co-investments (alongside the Apax France VIII, Apax France IX and Apax IX LP funds).

(3) Direct investments (legacy portfolio).

* Listed company.



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SERVICES				
CIPRÉS Assurances ^{(1a) (2)}	2017	16.52%	47,167	LBO
INSEEC U. ^(1a)	2013	25.38%	42,865	LBO
SK FireSafety Group ^(1a)	2014	37.18%	31,464	LBO
Albioma* ⁽³⁾	2005	5.50%	20,948	LBO
Safetykleen ^(1b)	2017	1.57%	4,909	LBO
Assured Partners ^(1b)	2015	0.60%	4,660	LBO
Guotai Junan Securities* ^(1b)	2017	0.04%	3,800	LBO
Azelis ^(1b)	2015	0.88%	3,356	LBO
Tosca Services ^(1b)	2017	1.47%	2,981	LBO
Shriram City Union Finance* ^(1b)	2015	0.22%	2,746	Growth capital
Quality Distribution ^(1b)	2015	0.72%	2,412	LBO
Boats Group ^(1b) (formerly Dominon Marine Media)	2016	1.56%	2,038	LBO
Manappuram Finance* ^(1b)	2017	0.12%	1,243	LBO
Huarong* ^(1b)	2014	n.s.	228	LBO
			170,817	



CONSUMER				
Snacks Développement ^{(1a) (2)}	2013	25.67%	37,952	LBO
THOM Europe ⁽³⁾	2010	10.42%	34,599	LBO
Alain Afflelou ⁽³⁾	2012	5.81%	20,617	LBO
Groupe Royer ⁽³⁾	2007	7.42%	20,230	LBO
Sandaya ^(1a)	2016	7.54%	18,313	LBO
MATCHESFASHION.COM ^(1b)	2017	0.91%	7,196	LBO
Fullbeauty ^(1b)	2015	0.68%	3,953	LBO
Wehkamp ^(1b)	2015	0.96%	3,273	LBO
Cole Haan ^(1b)	2013	1.03%	1,832	LBO
Idealista ^(1b)	2015	0.87%	1,456	LBO
			149,421	
TOTAL			638,112	

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(3) Direct investments (legacy portfolio).

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n.s. : non significant.