

Sale by Altamir of Altastory bonds to Amboise SAS

(sale approved by the Supervisory Board on September 6, 2023)

Purpose of the Agreement: As part of the sale of THOM Group, the seller had granted the buyers a seller's credit in the form of Altastory bonds, the holding company of THOM Group. The new shareholders wanted to settle this seller loan in March 2023. Altamir then bought back all of Altastory's bonds before syndicating some of them to Altastory's current shareholders, including Amboise SAS.

Date: The divesture was completed in April 2023.

Person concerned: Maurice Tchenio, CEO of Altamir Gérance and CEO of Amboise SAS.

Financial terms: The sale of the bonds was made at par value plus accrued interest, i.e. the same terms as the purchase of the bonds.

Interest of the agreement for Altamir: Altamir, the main shareholder, only acted as an intermediary in the transaction.