

Sale of Financière Hélios by Altamir to Amboise SAS

(sale approved by the Supervisory Board of 7 November 2019)

Purpose of the agreement: Financière Hélios, 100% held by Altamir, was the holding company for the listed shares of Albioma, a company which has been sold by Altamir at the end of 2018 (transaction finalized early 2019). Since June 2019 Financière Hélios has been inactive but still incurs operating expenses. As a consequence, Altamir Gérance has decided to sell it to Amboise SAS.

Date: The sale was finalized on 18 November 2019.

Interested person: Maurice Tchenio, Chairman and CEO of Altamir Gérance and Chairman and CEO of Amboise SAS.

Financial conditions: The selling price corresponds to the company's net asset value recorded on the day of transfer of ownership, which was 370.62€.

Interest of the regulated agreement for Altamir: By selling Financière Hélios to Amboise SAS, Altamir avoids the delays and costs associated to a liquidation.